

Eink

2024 Q3 Investor Conference



Safe Harbor Statement



Statements in this presentation that are not strictly historical, including the statements regarding the market, economy, the Company's ePaper and other business, the Company's future product launches, the Company's positioning and expectations for 2024 and future periods, and any other statements regarding events or developments that we believe or anticipate will or may occur in the future, may be "forward-looking" statements within the meaning of the securities laws in Taiwan. There are a number of important factors that could cause actual events to differ materially from those suggested or indicated by such forward-looking statements and you should not place undue reliance on any such forward-looking statements. These factors include, among other things, the uncertainty in the economy, contractions or growth rates and cyclicity of markets we serve, competition, our ability to develop and successfully market new products and technologies and expand into new markets, our ability to successfully identify, consummate and integrate appropriate acquisitions, contingent liabilities relating to acquisitions, risks relating to potential

impairment of goodwill and other long-lived assets, currency exchange rates, our compliance with applicable laws and regulations and changes in applicable laws and regulations, tax audits and changes in our tax rate and income tax liabilities, litigation and other contingent liabilities including intellectual property and environmental matters, risks relating to product defects and recalls, the impact of our debt obligations on our operations, raw material costs, our ability to adjust purchases and manufacturing capacity to reflect market conditions, legislative reforms and other changes in industry, labor matters, our relationships with and the performance of our customers and partners, risks relating to man-made and natural disasters, our ability to achieve projected cost reductions and growth, and international economic, political, legal and business factors. These forward-looking statements speak only as of the date of this presentation and the Company does not assume any obligation to update or revise any forward-looking statement, whether as a result of new information, future events and developments or otherwise.

Q1-Q3 Results

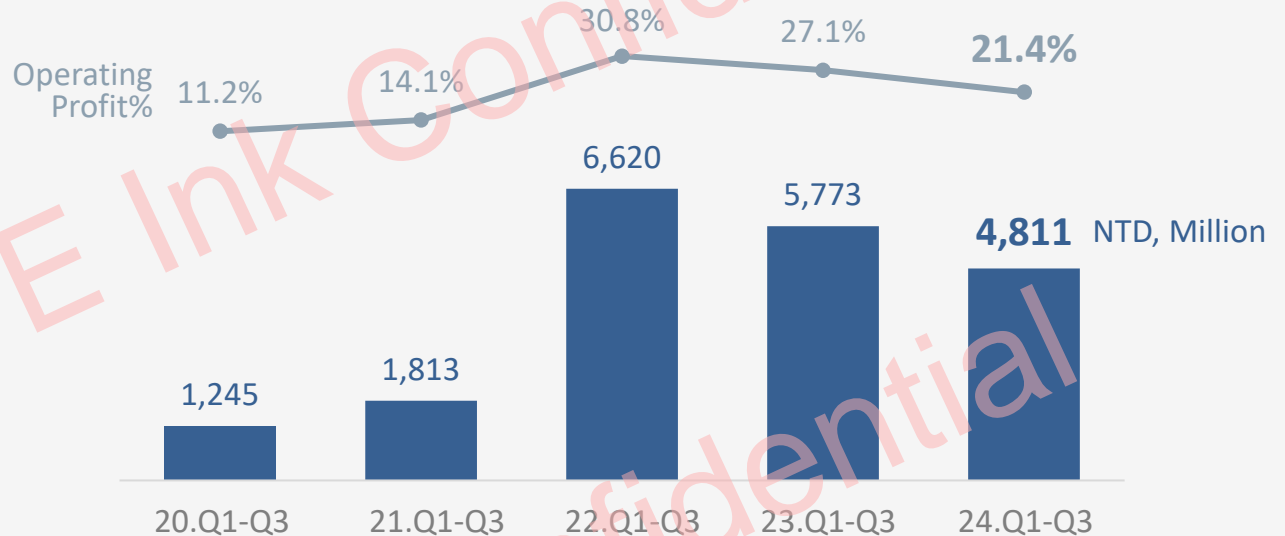
- Revenue the 13 years best
- Non-Op declined from Royalty and YoY FX Gain Variance
- Net Income the historical 3rd best

NTD, Million	24.Q3	YoY	24.Q1-Q3	YoY	23.Q1-Q3
Revenue	9,189	+35%	22,488	+6%	21,287
Operating Profit	2,401 26%	+24%	4,811 21%	-17%	5,773 27%
Non-Op Income	119	-89%	1,824	-25%	2,427
Net Income	2,005 22%	-16%	5,346 24%	-19%	6,576 31%
EPS	1.75 NTD		4.67 NTD		5.76 NTD

Operating Profit

Operating Profit varied with changes in Revenue

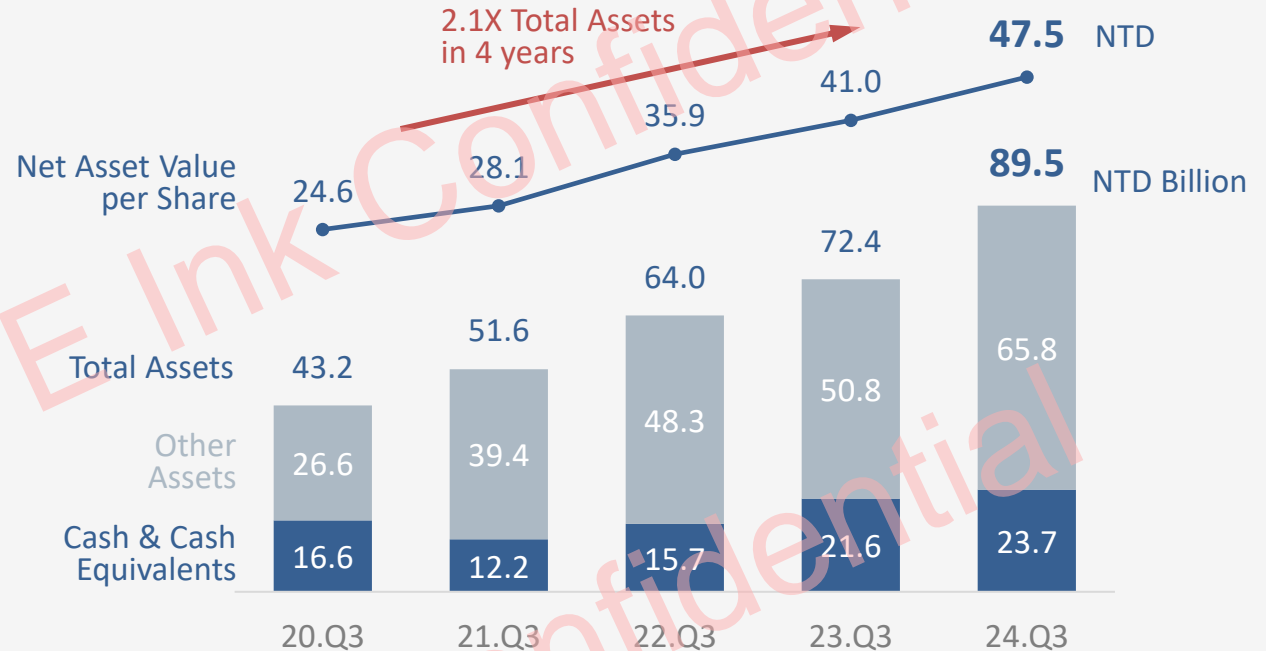
- *Reduced material sales led to a decline in operating profit*
- *Continuing investment in R&D and talent to explore new applications and meet market demands*



Assets

Increasing Assets and Net Asset Value per Share

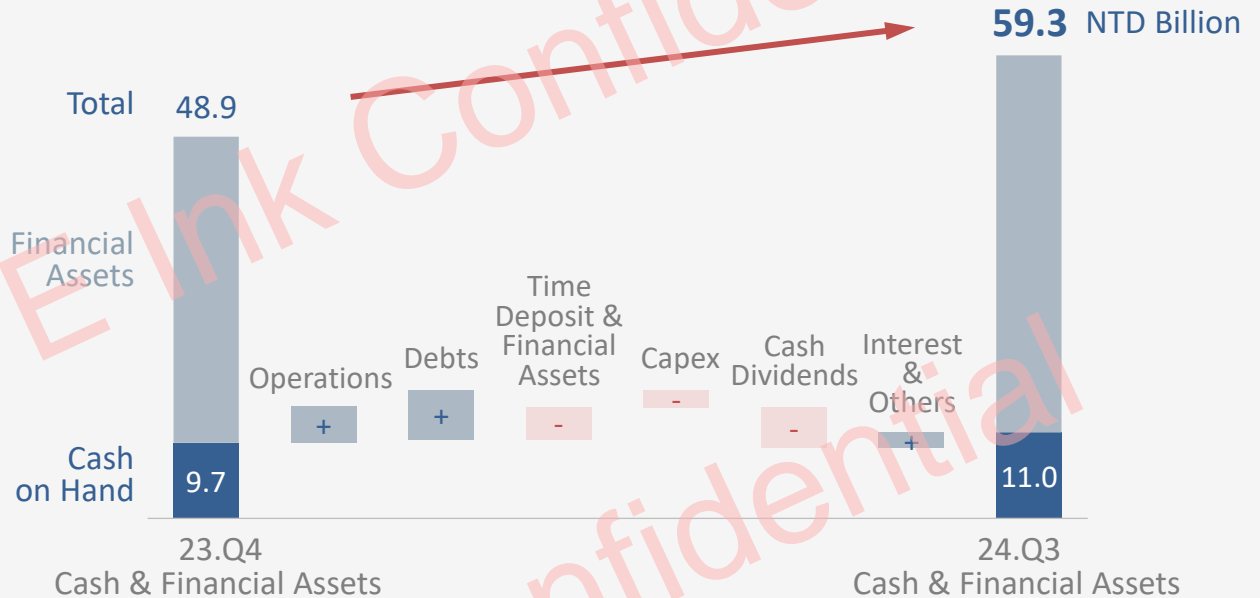
- *Doubled in four years, driven by operational growth and financial investments, total assets increased significantly*
- *Growing Net Asset Value per Share*



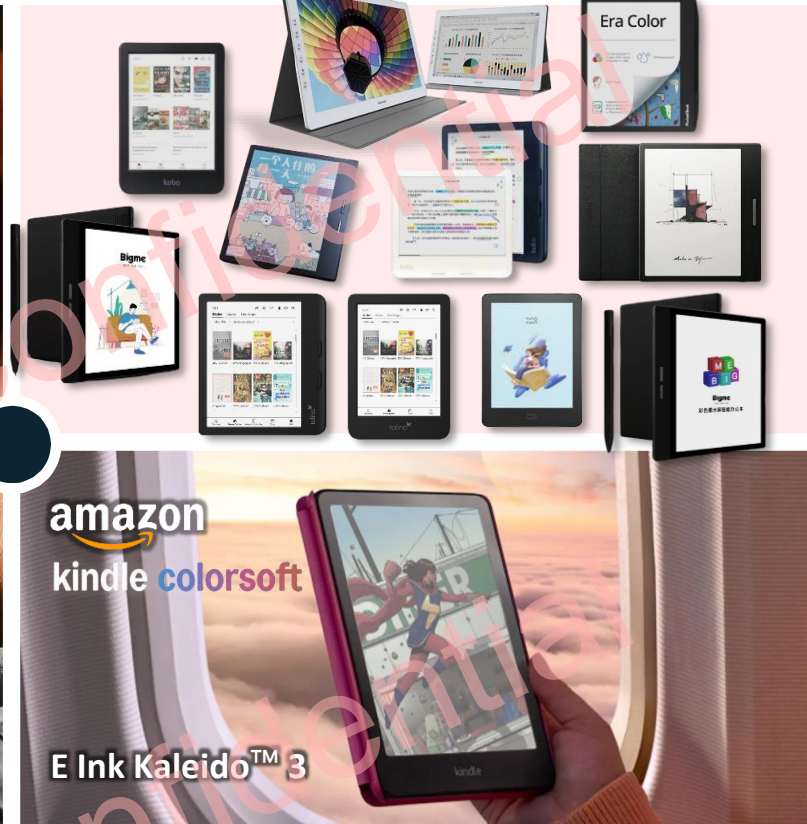
Cash Flow

Robust Cash Flow and Position

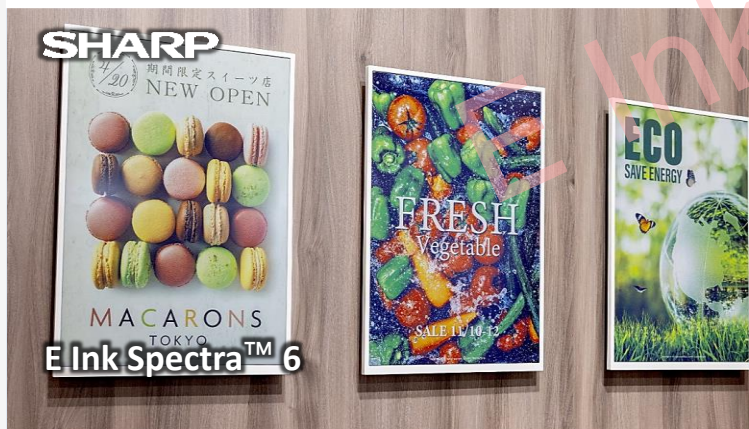
- *Positive Cash Flow and increased Financial Assets*
- *Converting cash on hand into financial investments and Capex to support future growth*



Color Era, Free Reading & Natural Writing



Grow Larger, Ubiquitous Informative Colors



Release the Possibility on Every Surface



Contribute to Sustainability



The First EU Taxonomy Based Green Loan in Taiwan and Asia Pacific.



FTSE RUSSELL

An LSEG Business



ENERGY MANAGEMENT & EFFICIENCY EM

99.9% Green Revenue

MOODY'S Sustainability Quality Score

SQS2 Very good

SQS5 Weak	SQS4 Intermediate	SQS3 Good	SQS2 Very good	SQS1 Excellent
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Contribution to sustainability

Poor	Limited	Moderate	Significant	High
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MOODY'S EU Taxonomy Compliance

CCM
Climate Change Mitigation

Substantial Contribution

CCA	DN SH	TCE	DN SH
WMR	DN SH	PBE	DN SH
PPC	NA	MS	DN SH

Identify Sustainability



天下永續公民獎

Excellence in Corporate Social Responsibility



天下大學公民獎

Excellence in University Social Responsibility



天下雜誌  **Excellence in Corporate Social Responsibility**
天下永續公民獎
Large Companies MFG 5th
大型企業 製造業 第5名

天下學習  **人才永續**
CommonWealth Talent Sustainability Award
天下人才永續獎
Large Companies MFG Excellent
大型企業 製造業 入選

Taiwan Sustainability Action Awards 2024
台灣永續行動獎

Securing the Flying Elephants, GOLD
守護小飛象

Introducing Renewable Energy toward Net Zero, GOLD
提效降耗潔綠邁向淨零

Asia-Pacific Sustainability Action Awards 2024
亞太永續行動獎

Healthier Screen Time 獎 GOLD

Empowering Visual Friendly Digital Reading, GOLD
啟讀出未來

Rate Sustainability



► E Ink's 2024 S&P Corporate Sustainability Assessment score is the highest in the industry sector.

S&P Global ESG Score Industry Leaders

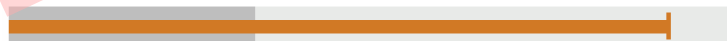
Company	Location	Score
E Ink	Taiwan	92
AUO	Taiwan	88
Delta Electronics	Taiwan	87
Innolux	Taiwan	80
Delta Electronics	Thailand	80
LG Display	Korea	79
Samsung Electro-Mechanics	Korea	77
OMRON	Japan	76
Zhen Ding Technology	Cayman	76
Yokogawa Electric	Japan	75

Environmental



E Ink Holdings Inc. 94 | Industry Mean 34 | Industry Max 94

Social



E Ink Holdings Inc. 91 | Industry Mean 34 | Industry Max 91

Governance & Economic



E Ink Holdings Inc. 88 | Industry Mean 35 | Industry Max 88

We Make Surfaces
Smart and Green™

The logo for E Ink, featuring the word "Eink" in a bold, sans-serif font. The letter "E" is red, and the letters "ink" are black.

www.eink.com

Thank You